



THE BIOECONOMY NETWORK



Competitiveness



Connection



Climate



Citizen

BIOECONOMY, WHAT ARE WE TALKING ABOUT?

BIOMASS

Primary
Produced through photosynthesis



Secondary
Produced by transforming primary biomass via chemical, physical and/or biological processes



Tertiary
All end-of-life biomass



PRODUCTION & VALORISATION

Bio-based resources



Biomass deposits and co-products
Biosolutions | Bio-inputs | Regenerative agriculture | AgriTech | Sustainable value chains

Food & nutrition



One Health, microbiota and nutrition
Animal nutrition | Alternative proteins
Nutrition and health | Food fibers | Sustainable ingredients

Bio-based molecules & materials



Green chemistry, specialty chemicals
Biotechnology | Bio-based building blocks
Polymers, materials | Fibers, textiles | Construction

Bioenergy



Methanisation | Biofuels | Sustainable Aviation Fuel (SAF) | Thermal processes | Energy wood | CO₂ bio-refining | CCU / CCS*

TARGET MARKETS *



Agriculture & rural areas



Agrifood & nutrition



Plant-based chemistry & industrial biotechnologies



Cosmetics & health



Construction & public works



Packaging



Mobility / Transport



Energy

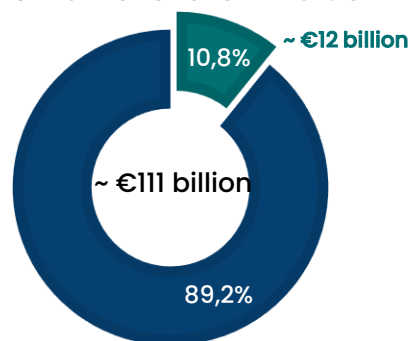
*Carbon Capture and Utilisation / Carbon Capture and Storage

* Non-exhaustive list

DID YOU KNOW?

The bioeconomy is already an industrial reality and continues to expand every day.

11% market share in value



■ « fossil-based » sales value ■ « bio-based » sales value

Total sales value for all product categories studied in France, fossil- and bio-based (latest available data)

Bio-based products are already dominant in cosmetics and textiles.

Sectors with the highest carbon biogenic content:

- Hygiene & Cosmetics
- Construction (concrete, insulation)
- The detergent and paint markets

Source: «ADEME opinion on bio-based products », 2024. partnership with Bioeconomy For Change, Ceresco, and FRD-Codem



The European Union has a dedicated bioeconomy strategy, initiated in 2012 and updated in late 2025.



17,2 Million
direct jobs in the EU (2022)

Source: European Commission, JRC, 2022 – Data-Modelling platform of resource economics

SPECIFIC EXAMPLES

Investing in the bioeconomy means producing and designing differently.



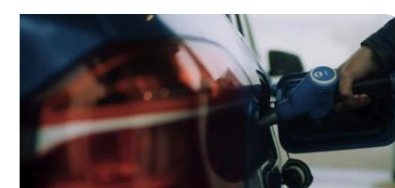
Plant-based proteins



Makeup remover formulated with bio-based ingredients



Wood-fiber insulation panels



Biofuels

The bioeconomy is ready. Will you be among those who move it forward?

B4C IN A FEW WORDS

KEY FIGURES & AVAILABLE TOOLS



A network covering the entire bioeconomy

500 members | **5 Innovation Communities**
2 Public Affairs Communities



High-quality events

45 events per year | **4 000 participants**
(total for 2024)



Project support

Over 520 projects supported
(since 2005) | **€3 billion in investments**



A Bioeconomy monitoring platform

3 600 + registered users | **24 000 resources**



A promoter of the bioeconomy

Active at national and European level | **Presence in key strategic decision-making bodies**



International recognition

2 000 international contacts | **25+ countries with established connections**

A UNIQUE ECOSYSTEM

ACCELERATE YOUR PROJECTS AND FIND THE RIGHT PARTNERS



A diverse network of stakeholders covering the bioeconomy value chains

18%

Large companies / Mid-cap firms

19%

SMEs

33%

Microenterprises & Startups

15%

Academia & Research

11%

Federations, Institutions, Consultancies

4%

Other stakeholders (banks, investors, venture capital firms, etc.)

Non-exhaustive list
Data as of Dec. 1, 2025



[Explore the full network](#)



A 360° OFFER

ADJUSTABLE TO SUIT YOUR NEEDS



Accelerate your innovation projects



Connect with the right partners

Innovation & Business



Decode market developments

Markets – Technologies – Trends



Expand your international presence



Promote your strategic priorities at the highest level



Boost your visibility



ACCELERATE YOUR INNOVATION PROJECTS

DE-RISK AND MAXIMISE THE CHANCES OF SUCCESS FOR YOUR INNOVATION PROJECT



From idea to project

- Identifying topics via our intelligence platform and events
- 5 communities of actors covering all value chains
- Open innovation & opportunity detection



Build a solid and eligible project

- Identification of funding schemes
- Participation in analysis webinars
- Identification of benchmark projects
- Ensuring eligibility and compliance of your application



Identify the right partners with B4C

- Access to a network of leading European partners



In-depth knowledge of the research and innovation ecosystem (France & Europe)



Benefit from expert critical review

- Strengthen and challenge your application
- Support from an expert panel to label your project

Figures as of December 1, 2025

Over 1,000 projects supported since B4C was founded



520+ funded projects (innovation & industrialisation)
For €3.5 billion in total investment
And €1.8 billion in grants obtained



Including 73 European projects supported and funded for €504 million in total investment and €290 million in grants obtained

SUCCESS STORIES



2022
€ 2 million
€900K in grants awarded

SCALUR



Lead organization : **toopi**
organics



Industrialize a urine fermentation process to produce 6 biostimulant and biocontrol solutions.



2022 – 2027

€ 11 million

€8 million in grants awarded

ALINOVEG



Lead organization: **ROQUETTE**



Accelerate innovation in plant-based food by developing new varieties of peas and fava beans, as well as plant-based alternatives to dairy products.



2020 – 2025

€ 20 million

€13 million in grants awarded

AFTER | **BIOCHEM**



Lead organization: **AFYREN**



Develop the first integrated biorefinery dedicated to processing co-products from the sugar industry.



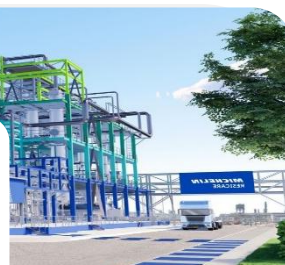
2025-2029

€43 million

€20 million in grants awarded



cerisea



Lead organization : **MICHELIN**
A BETTER WAY FORWARD



Deploy the first European industrial unit for bio-based 5-HMF through a 3,000 t/year demonstrator.



2024 – 2027

€ 110 millions

€7 million in grants awarded



Lead organization : **naTran**



Develop a cross-border low-carbon hydrogen network between France, Germany and Luxembourg.

MOBILIZE PRIVATE FUNDING

STRENGTHEN AND PROMOTE YOUR PROJECT WITH THE RIGHT FINANCIAL PARTNERS

Investor club: 25 active members



Strong ties with public funders such as: Bpifrance, l'ADEME, la Caisse des dépôts et FranceAgriMer



Dinner with key bioeconomy decision-Makers, annual networking event held alongside BIOKET

CONNECT WITH THE RIGHT PARTNERS

CONNECTING EXPERTISE, TECHNOLOGIES, AND STRATEGIC PARTNERS



Quickly identify strategic partners

- Unique knowledge of the French & European ecosystems
- Qualified matchmaking by B4C experts
- Integration/interactions with project consortiums



Promote your expertise to a targeted audience

- Networking opportunities at our events (technical days, delegations, learning expeditions)
- Participate as a speaker at our technical events and conferences to raise your visibility in technology and markets

Go further



Launch a call for partnerships

- Direct access to the most relevant actor communities
- Rapid emergence of technical, industrial or R&D partners
- Highlight your needs within a qualified network

We're all mobilized to save you time and help you find the right solutions



+500 active members



+35 experts



45 events/year
technical days, webinars, workshops

DECODE KEY DEVELOPMENTS

CAPTURE TECHNOLOGICAL SHIFTS, MARKET TRENDS, INNOVATIONS AND REGULATORY CHANGES.



Monitor your market with Tremplin

- single international monitoring platform dedicated to the bioeconomy
- Be among the first informed with reliable, personalized content



Broaden your perspective through B4C events

- A comprehensive overview and cross-sector vision
- Decoding of emerging trends
- Insights into ongoing projects

Go further



Commission a study by our experts

- Biomass and co-product sourcing strategy
- Support for industrial scale-up
- Company profiling
- Technology scouting and state-of-the-art mapping
- Market studies and opportunity analysis
- Tailored intelligence and monitoring

Personalized international strategic monitoring to transform your ideas into concrete decisions



3 600 + registered users



2 900 insights published
In the year 2025



24 000 resources including analyses, reports, and studies



20 years of collected data

STRENGTHEN YOUR MONITORING

COMMISSION STUDIES AND CONSULTING MISSIONS WITH OUR EXPERTS

Expert analyses & strategic studies

Benchmarks
(products, services, technologies, or industrial platforms)

Industrialisation strategy

Business development

Databases & dataviz

Detailed reports & executive summaries

Innovation strategy

Technology scouting (and patent analysis)

Value chain analysis

Mapping/resources

Strategic positioning

Business cases

Multi-criteria analysis matrices

Strategic marketing

Partner identification

Company ID cards
Technology/patent analysis

Competitive analysis

State of the art

custom monitoring

Global R&D project registry

Competitive intelligence

Internal newsletters / Custom intelligence reports

Databases

Investment & fundraising monitoring

Start-up index

R&D trend analysis (quantitative/qualitative)

Detailed analysis by geographic zone

Sector-specific monitoring (focused on bioeconomy)

Trend analysis & decoding

120 + clients supported
150+ consulting missions and studies delivered
6 experts, a multidisciplinary team



EXPAND INTERNATIONALLY

LEVERAGE OPPORTUNITIES IN EUROPE AND BEYOND



Join european projects

- Showcase your expertise and know-how within European consortia
- B4C is currently a partner in 10 EU-funded projects



Take part in B4C delegations & learning expeditions

- Shared exhibition booths at major trade fairs and conferences in Europe and internationally



- Immersion in advanced international innovation ecosystems



Make the most B4C's international networks

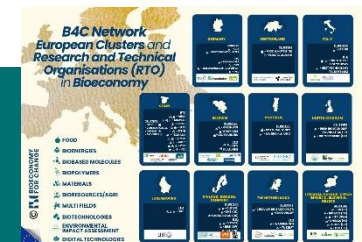
- Access to a network of top-tier European partners



- Partnership opportunities with technical centers across 11 European countries



Over 2,000 qualified international contacts



Address book

MAKE YOUR VOICE HEARD AS A COLLECTIVE

MAKE YOUR ISSUES HEARD, RIGHT UP TO THE HIGHEST LEVELS IN FRANCE AND EUROPE



Guiding public policy to promote a favorable framework for action

- **Representation mandates (chairmanship) in:**
 - Strategic decision-making bodies (CTI Bioéconomie)**
 - Standard-setting commissions for bio-based products**
- **Active involvement in Sectoral Strategic Committees (CSF)**
- **Responses to national and EU legislative consultations**

FranceAgriMer
É ABREUVER, VA BORD
DES PRODUITS DE L'AGRICULTURE ET DE LA MER

afnor
NORMALISATION



Help shape future calls for projects to create more funding opportunities

- **Active participation in strategic roadmaps on innovation and funding**
- **Member of the board of the Bio-based Industries Consortium (BIC)**
- **Member of the General Assembly of the Critical Chemicals Alliance (CCA)**
- **Representing the interests of the sector and mobilising for the creation of funding tools (e.g. PIIEC Biomanufacturing)**



Raise a topic within B4C's thematic communities

- **Propose relevant topics to be explored in your community**
- **Share your views and challenges during B4C events**



€173.6M in EU funding obtained by projects supported through the CBE JU programme, thanks to B4C's involvement in the BIC



6 industrial flagship projects alone secured €97M in grants

MAKE YOUR VOICE HEARD TOGETHER

BENEFIT FROM STRONG ADVOCACY WITH KEY STAKEHOLDERS



Co-building of regional, interregional and sector-specific strategies



Observatoire
Biomasse & bioéconomie
Hauts de France

Regional actions supporting the development of the bioeconomy

BOOST YOUR VISIBILITY

SHOWCASE YOUR SUCCESSES AND PROMOTE YOUR EXPERTISE



Share your news, press releases, and more

- A network of stakeholders engaged in the bioeconomy
- Multi-channel promotion and outreach



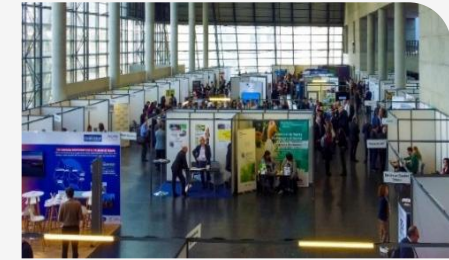
Speak at B4C events

- Highlight your activity and ongoing developments
- Take part in our international conferences



- Join delegations at trade shows (ABIM)

Go further



Sponsorship opportunities

- Enhanced visibility (logo, communications, banners, etc.)
- Expert speaking opportunities in curated settings
- Co-design of high-value-added program content
- Access to our unique network of 500+ stakeholders



- Highlight innovations
- Connect key players
- Spark new partnerships and business opportunities



11 000+ followers



4 500
monthly users

45 + events/year

+ 4 formats

Tech Days, webinars, exploratory missions, annual events

TOGETHER, LET'S TURN YOUR IDEAS INTO ACTION

By listening to your needs, we activate all the right levers to help you develop, fund, and promote your projects within a collective dynamic.

	B4C Members	No members
Events		
Webinars	✓	X
Technical days	Preferential rate	Standard rate
Access to presentations (Webinar)	✓ (via Tremplin)	X
Access to presentations (Technical days)	Preferential rate	Standard rate
Network		
Qualified matchmaking	✓	X
Consulting: research and strategic monitoring		
Tremplin monitoring platform	✓	X
Custom studies & consulting	Sur devis	On request
Regulatory monitoring – Plant-Based Chemistry	✓	X
Regulatory monitoring – Proteins	✓ (sous conditions)	X
Projects		
Project development support	✓	X
Public & regulatory affairs		
ACDV working group	✓	X
Protéines France working group	✓ (under condition)	Standard rate
Funding		
Pitch to investor club	✓	X
Visibility		
Event sponsorship	On request	On request

Non-exhaustive table



**BIOECONOMY
FOR CHANGE**

NETWORK & EXPERTISE

“ **DRIVE THE CHANGE,
JOIN THE BIOECONOMY FOR
CHANGE NETWORK.** ”

bioeconomyforchange.eu

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